

Business Methods

Search mandatory files for 705
cases and cases cross-referenced
in **705 / 4**

SEARCH REQUEST FORM

Scientific and Technical Information Center

Access DB#

Request date:
Thursday, Apr 24
Today's date:
Tuesday, May 13

EXAMINER	Name Robert W. Morgan	ID 70573	Art Unit 3626	Email robert.morgan@uspto.gov	Telephone # (571) 272-6773
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APPLICATION	Serial No 09/706,101	Applicant(s) HAYES, FRANCIS E.	Filing Date 2000-03-11
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Title of the Invention:
INTERNET INSURANCE CERTIFICATE SYSTEM

Please perform a **complete prior art** search **limited by** the earliest priority date of **11/3/2000**.

Please **email** search results on/in **email format** to/for **examiner shown above**.

Results are **requested for** the date **Thursday, Apr 24**. (SPE Signature required on RUSH orders).

Please also search by:

☒ INVENTOR(s):

☒ ASSIGNEE:

☒ Attached is a copy of the **cover, abstract** and **selected claims** relevant to the search focus described below.

Please search for the following:

- 1.(Currently Amended) A system for creation of a certificate of insurance that prevents creation of an unauthorized certificate of insurance, on behalf of an insured party, by a third-party which is one or more of the insured,a certificate holder or others acting on behalf of an insured or certificate holder, comprising:
a database storing insurance coverage information about each of a plurality of insureds; and
a computer system communicably coupled to the database, the computer system including comprising computer program instructions to:
- (a) provide a first user interface under control of a first user, which is one or more of an insurer, an insurance agent or broker acting on behalf of the insurer, or an insured authorized by the insurer or by the insurance agent or broker acting on behalf of the insurer to accept, from the first user, an insured name and address, restriction criteria including insurance policy details, and certificate wording or disallowed to prevent unauthorized insurance coverage information from being included in the certificate of insurance
 - (b) provide a second user interface for the third-party to select a specific insured and provide a certificate holder name, address and certificate purpose;
 - (c) restrict the certificate holder name, address and certificate purpose provided by the third party in accordance with the certificate wording allowed or disallowed accepted from the first user;
 - (d) create the certificate of insurance with the insured name, address and insurance policy details accepted from the first user, and the certificate holder name, address and certificate purpose provided by the third party, as restricted in accordance with the certificate wording allowed or disallowed; and
 - (e) provide the certificate of insurance to the certificate holder.

STAFF USE ONLY	Type of search	Vendors and cost where applicable
Searcher	NA Sequence (#)	STN
Searcher Phone #:	AA Sequence (#)	Dialog
Searcher Location	Structure (#)	Questel/Orbit
Date Searcher Picked Up	Bibliographic	Dr.Link
Date Completed	Litigation	Lexis/Nexis
Prep & Review Time	Fulltext	Sequence Systems
Clerical Prep Time	Patent Family	WWW/Internet
Online Time	Other	Other (specify)

Keywords: